

## Session Criteria Selection

Page Actions  
Provides Easy Access  
to Reporting

1, 2, 3 Guided  
Workflow

Simple Selection  
Criteria Filters

Quick Select Buttons

Easily Save Your Residents  
for Quick Selection

Page Actions: [View Submitted Documentation](#) [View Submission Status](#)

### Point of Care Session Criteria

Complete selection for sections 1-3 to continue.

**1 Select Documentation Type**

CNA  Restorative  Therapy  Mood Observation

**2 Select Selection Criteria**

\* Select date: Jun 03, 2021

\* Select time: 7:15 AM

\* Select shift: Night **Day** PM

\* Station: All

Completion Status:  Show Completed  Show Incomplete

Resident status:  Active  Leave/Hold

**3 Select Residents** Select residents and click on "Save My Residents" button to save your list.

[Load My Residents](#) [Select All Residents](#) [Clear Selection](#)

Select residents and save your list of residents. [Save My Residents](#)

Residents	Location
<input checked="" type="checkbox"/> ABDALLAH, OLIVETTE (1135)	AF11011
<input checked="" type="checkbox"/> BERKEL, JEANNIN4 (1152)	AF11152
<input type="checkbox"/> ASHMAN, GRANT (1415)	AF22081
<input type="checkbox"/> BAUERSMITH, DELINA (1557)	AF44131
<input type="checkbox"/> BBB, BB (44444)	AF11042
<input type="checkbox"/> BELL, JUANITA (3512)	AF22092 <span>Leave/Hold</span>
<input type="checkbox"/> BENEDICT, MATHEW (1197)	AF11092

[Continue To Documentation](#)

Legend: ● Active ● Leave/Hold

Clearly Identified Residents  
on Leave or Hold

## View Submitted Documentation by Date

## View Submitted Documentation by Resident

Submitted Documentation by Date Items with the red triangle are incomplete and required, items with the green circle are complete, and items with the grey circle are not submitted.

View by: **Date** Resident Station: All Select Date: 06/03/2021  Include responses entered for Care Plan Interventions when applicable.

Resident Data for 6/3/2021

Resident	CNA			Mood Obs			Restorative			Therapy		
	M	D	P	M	D	P	M	D	P	M	D	P
Abdallah, Olivette (1135)	🟡	🟡	🟢	🔴	🔴	🔴	🔵	🔵	🔵	🔵	🔵	🔵
Ashman, Grant (1415)	🔴	🔴	🔴	🔴	🔴	🔴	🔵	🔵	🔵	🔵	🔵	🔵

Legend: 🟢 Submitted 🟡 Partially Submitted 🔴 Not Submitted (Required) 🔵 Not Submitted (Required when provided)

Submitted Documentation By Resident Items with the red triangle are incomplete and required, items with the green circle are complete, and items with the grey circle are not submitted.

View by: Date **Resident** Station: All  Include responses entered for Care Plan Interventions when applicable

\*BRADY, TOM\* Data From 06-12-2020 - 06-18-2020

	06-12-2020			06-13-2020			06-14-2020			06-15-2020			06-16-2020			06-17-2020			06-18-2020		
	M	D	P	M	D	P	M	D	P	M	D	P	M	D	P	M	D	P	M	D	P
CNA	🔴	🔴	🔴	🟢	🟢	🟢	🟡	🟡	🟡	🔵	🔵	🔵	🔵	🔵	🔵	🟢	🟢	🟢	🔴	🔴	🔴
Mood Obs	🔴	🔴	🔴	🟢	🟢	🟢	🟡	🟡	🟡	🔵	🔵	🔵	🔵	🔵	🔵	🟢	🟢	🟢	🔴	🔴	🔴
Restorative	🔴	🔴	🔴	🟢	🟢	🟢	🟡	🟡	🟡	🔵	🔵	🔵	🔵	🔵	🔵	🟢	🟢	🟢	🔴	🔴	🔴
Therapy	🔴	🔴	🔴	🟢	🟢	🟢	🟡	🟡	🟡	🔵	🔵	🔵	🔵	🔵	🔵	🟢	🟢	🟢	🔴	🔴	🔴

Legend: 🟢 Submitted 🟡 Partially Submitted 🔴 Not Submitted (Required) 🔵 Not submitted (Required when provided)

SELECT A RESIDENT Clear Selection

[All Residents](#) [Load My Residents](#)

Active Residents  
 Discharged Residents - last 30 days only  
 Discharged Residents - beyond 30 days

Residents	Location
<input checked="" type="radio"/> BRADY, TOM (76984)	MEM3301A
<input type="radio"/> LONG, JASON (12345)	MEM3301B
<input type="radio"/> PEPPER, DR. (8975435)	MEM3301B
<input type="radio"/> WOOLHOUSE, ELIZABETH (486422)	MEM3302A
<input type="radio"/> ABBOTT, JULIE (4532432)	MEM3302B

June 2020

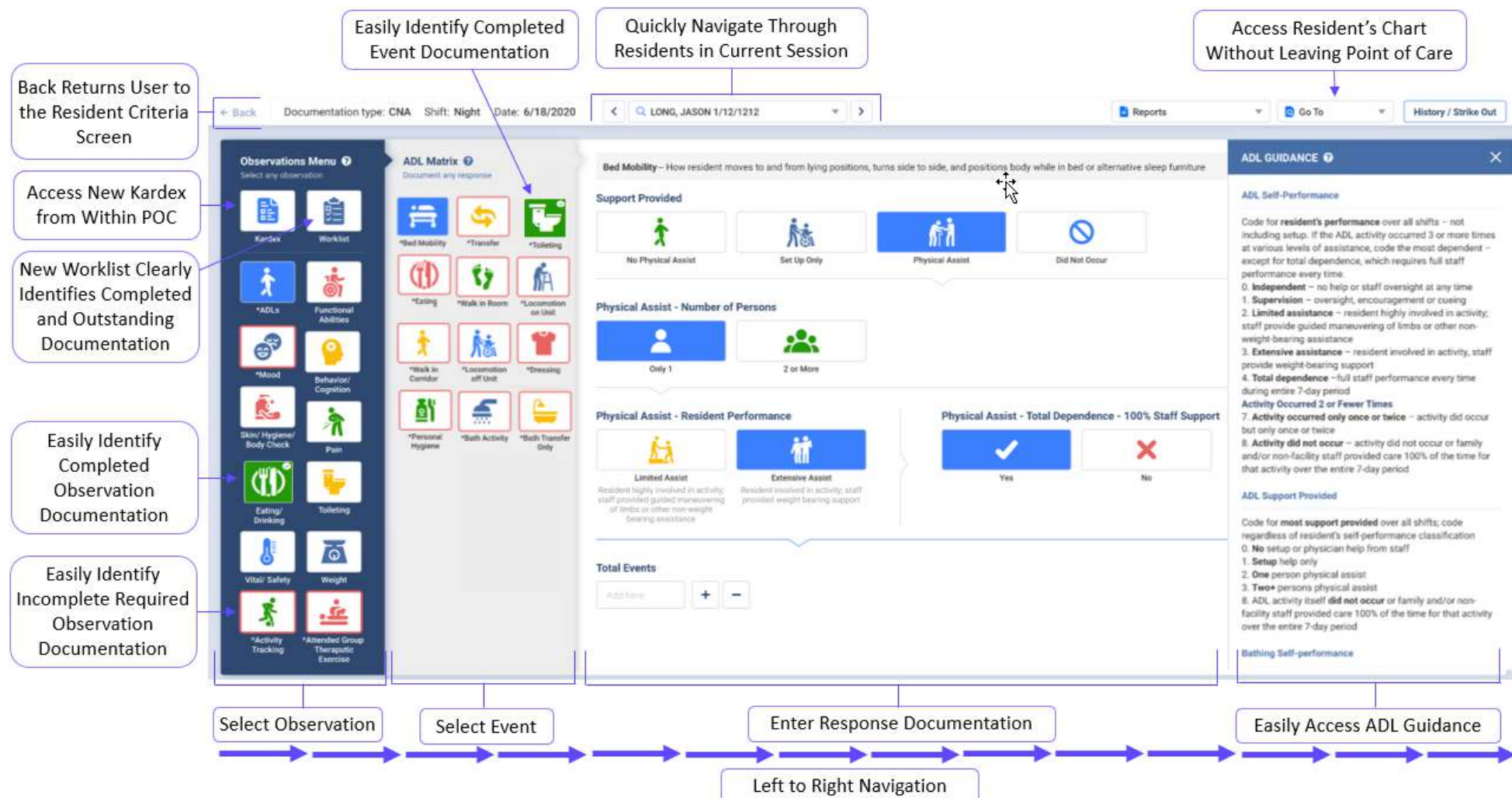
SUN	MON	TUE	WED	THU	FRI	SAT
11	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Easily review documentation status for all documentation types for all residents, by Station or by Shift.

## Observation, Event & Response Documentation

### Key Features:

- Visual indication of required and completed documentation
- Improved navigation
- New Kardex
- Enhanced Worklist
- Enhanced History / Strike Out screen
- Display workflow guidance for increased compliance



## Worklist

### Key Features:

- Review documentation for selected shift
- Ensure required documentation is complete
- Review incomplete documentation
- Easily navigate back to Observation for documentation completion

**Observations Menu**  
Select any observation

**Worklist**  
Items with the green ✔ are complete. Items with grey ⊖ are incomplete. Items with red ⚠ are incomplete and required.

**All Responses** [View Submitted Documentation](#)

**ADL Matrix**

RESPONSE	ADL ASSISTANCE	LEVEL OF ASSISTANCE WITH FREQUENCY	# PERSON ASSIST	100% STAFF SUPPORT
⚠ Bed Mobility				
⚠ Transfer				
✔ Tolerating	Physical Assist	Extensive Assist 1x	2 or More	No
⚠ Eating				
⚠ Walk in Room				
⚠ Locomotion on Unit				
⚠ Walk in Corridor				
⚠ Locomotion off Unit				
⚠ Dressing				
⚠ Personal Hygiene				
⚠ Bath Activity				
⚠ Bath Transfer Only				

### Easy to Review Custom Documentation

**Eating/ Drinking**

RESPONSE	SELECTED OPTIONS
✔ Food Intake - Breakfast	Breakfast: None
✔ Food Intake - Morning Snack	Input %
✔ Food Intake - % of Morning Snack	25
✔ Food Intake - Lunch	Lunch: None
✔ Food Intake - Afternoon Snack	Afternoon Snack: Refused
✔ Food Intake - Dinner	Dinner: None
✔ Food Intake - Evening/ Night Snack	Input %
✔ Food Intake - % of Evening/ Night Snack	50

### Review Occurrences for Custom Documentation

**Cognition**

RESPONSE	SELECTED OPTIONS
✔ Cognition - Forgetful	1 Occurrence(s)
✔ Cognition - Poor Decisions in New Situations	1 Occurrence(s)
✔ Cognition - Poor Decision Making	0 Occurrence(s)
✔ Cognition - Occasional Difficulty While Communicating	0 Occurrence(s)
✔ Cognition - Refused Making Decisions	1 Occurrence(s)
✔ Cognition - Words Not Understood	2 Occurrence(s)
✔ Cognition - Does Not Speak	0 Occurrence(s)

## History / Strike Out

**Resident Banner with Photo**

**View Entire History for Selected Date Range for Selected Event**

**Easily Review Struck Documentation and the Reason for Striking**

**Clearly Add Event**

**Quickly Strikeout**

**Shift Result Summary for Highest Level of Assistance**

**History for Bed Mobility in CNA. You can strike out any information to modify the history.**

ABDALLAH, OLIVETTE | Male | 81yrs | DOB: 06/08/1939 | HR#: 1135 | ACCT#: 1184 | LOCATION: AF-1-101-1

**HISTORY**

DATE	SHIFT	USER	ADL ASSISTANCE	LEVEL OF ASSIST	# PERSON ASSIST	100% STAFF SUPPORT	RECORDED DATE	RECORDED BY	STRIKE
6/3/2021 4:15:00 PM	PM	Cantata Customer Support	Physical Assist	Extensive Assist	2 or More	Yes	6/3/2021 4:16:43 PM	Cantata Customer Support	Strike Out
6/1/2021 1:15:00 PM	Day	Cantata Customer Support	Physical Assist	Extensive Assist	2 or More	Yes	6/1/2021 1:26:52 PM	Cantata Customer Support	Strike Out
6/1/2021 10:00:00 AM	Day	Cantata Customer Support	Physical Assist	Extensive Assist	2 or More	Yes	6/7/2021 9:35:00 AM	Cantata Customer Support	

*Reason: Data Entry Error*

**SHIFT CONFIRMATION RESULT**

DATE	SHIFT	ADL ASSISTANCE	LEVEL OF ASSISTANCE WITH FREQUENCY	# PERSON ASSIST	100% STAFF SUPPORT
6/3/2021	PM	Physical Assist	Extensive Assist 1x	2 or More	Yes
6/1/2021	Day	Physical Assist	Extensive Assist 2x	2 or More	Yes